

ENERGY ADVICE REFERRAL FORM

Please complete and return this form to info@reapscotland.org.uk putting 'Energy Referral' in the subject line of your email.

We aim to process referrals the same day, Mon-Fri, if they are received before 12noon; however, this may not always be possible when referral volume is high. Please note we will always process referrals as quickly as possible.

If the referral is **URGENT** (No credit or emergency credit on prepayment meters/ mental health/ wellbeing issues) please use the subject line '**URGENT Energy Referral**', explain the reason in this form and we will prioritise the referral. If your referral is after 12noon or out of office hours, please advise your client to contact their energy provider for immediate support and REAP will be in touch once we are able to process the referral.

Client's Details

| Cilciit 3 De | tans | | |
|--------------|----------------------|---|--|
| Title | First Name | Surname | |
| DOB | | | |
| Address | | | |
| | | | |
| | | | |
| | | | |
| Telephone N | No. | | |
| | | | |
| | Does the client give | consent for us to leave a voicemail (Y/N) | |
| Email | | • | |
| No. in | | | |
| household | | | |
| ID verified | Yes / No | | |
| | | | |

| Housing Status (eg Council, Private Rent, Home Owner) | | | | |
|--|------------------|----------|--------------|----------|
| House Type (eg 1 bedroom Flat, 3 bedroom house) | | | | |
| Fuel & Heating Type (electric or gas or both) | | | | |
| Meter type | Prepayment meter | Yes / No | Credit meter | Yes / No |
| Benefits | | | | · |
| Enquiry Date | | | | |



Please give brief details for referral

| REAP will store all information securely and will only use it for the purposes of REAP projects and work. By signing this form you are giving consent for REAP to hold and use these details for our work/your client's needs. | | | | | | | |
|---|----------|-------------------------------------|----------|--|--|--|--|
| By signing this form you are also giving REAP permission to contact your client about this work until they or you tell us not to. REAP will never pass on any details for marketing purposes. You can withdraw your consent at any time in person by speaking to a member of REAP staff, by telephone (01542 888070) or by email (info@reapscotland.org.uk) Referring Service Details: | | | | | | | |
| Signed | | | | | | | |
| Name | | | | | | | |
| Date | | | | | | | |
| Job title | | | | | | | |
| Contact email | | | | | | | |
| Contact telephone number | | | | | | | |
| Referring service | | | | | | | |
| If a Home Visit is deemed necessary, would you like to attend? | Yes / No | Would you like to receive feedback? | Yes / No | | | | |